

Customer Details

All fields marked with an asterisk* are mandatory

Full Legal Name* _____

Trading Name* _____

ABN/ACN/ARBN* _____

ABN Registration Date* / / _____

Years Established* _____

Number of Staff* _____

Nature of Business* _____

Trustee Name* (if applicable) _____

Business Address* _____

Postal Address* _____

Registered Office* _____

Phone* () _____

Mobile* _____

Contact Name* _____

Contact Email* _____

Director, Partner or Guarantor Details

Individual 1*

Surname _____

Given Name/s _____

Date of Birth / / _____

Driver's License Number _____ State of Issue _____

Phone () _____

Mobile _____

Email _____

Home Address _____

Lived there for _____ Years _____ Months

Owned Rented Other _____

Value \$ _____ Amount Owing \$ _____

Individual 2* (if applicable)

Surname _____

Given Name/s _____

Date of Birth / / _____

Driver's License Number _____ State of Issue _____

Phone () _____

Mobile _____

Email _____

Home Address _____

Lived there for _____ Years _____ Months

Owned Rented Other _____

Value \$ _____ Amount Owing \$ _____

Vehicle and Supplier Details

Make _____ Model _____

Year _____ Shape _____

VIN _____

Engine Number _____

Is this vehicle currently registered? Yes No KMs _____

Current Rego _____ Rego Expiry _____ / _____ / _____

Cost of Goods (inc. GST) \$ _____ Market Value (Est) \$ _____

Condition of Vehicle Excellent Good Fair Poor

Supplier _____

Other Relevant Information _____

Asset & Liability Statement

*Has there been or are there now any financial judgements, defaults or legal proceeding against the Business/ Company/ Trust or any other applicants?

No Yes - give details _____

*Has the Business/ Company/ Trust or any of the applicants had any difficulties making loan repayments in the past 2 years?

No Yes - give details _____

*Do you foresee any major changes that will affect the loan over the next 12 months that will make it difficult for the Business/ Company/ Trust or any of the applicants to meet its/their financial commitments?

No Yes - give details _____

Assets*

Real Estate

Owner _____ Purpose _____ Present Value \$ _____

Address _____

Owner _____ Purpose _____ Present Value \$ _____

Address _____

Owner _____ Purpose _____ Present Value \$ _____

Address _____

Accounts (Bank, Credit Unions, Building Soc. Etc)

Owner _____ Balance \$ _____

Address _____

Owner _____ Balance \$ _____

Address _____

Owner _____ Balance \$ _____

Address _____

Motor Vehicles

Make _____ Year _____

Model _____ Present Value \$ _____

Make _____ Year _____

Model _____ Present Value \$ _____

Make _____ Year _____

Model _____ Present Value \$ _____

All other assets (Shares, Managed Investment etc.) - excluding unusual home contents

_____ Balance \$ _____

_____ Balance \$ _____

Liabilities*

Property Loan

Borrower _____

Current owing \$ _____ Initial Borrowed Amount \$ _____

Purpose _____ Financial Institution Name _____

Borrower _____

Current owing \$ _____ Initial Borrowed Amount \$ _____

Purpose _____ Financial Institution Name _____

Borrower _____

Current owing \$ _____ Initial Borrowed Amount \$ _____

Purpose _____ Financial Institution Name _____

Personal Loans

Borrower _____

Current owing \$ _____ Initial Borrowed Amount \$ _____

Purpose _____ Financial Institution Name _____

Borrower _____

Current owing \$ _____ Initial Borrowed Amount \$ _____

Purpose _____ Financial Institution Name _____

Borrower _____

Current owing \$ _____ Initial Borrowed Amount \$ _____

Purpose _____ Financial Institution Name _____

Liabilities cont.*

Credit Cards (Include even if nil)

Borrower _____

Current owing \$ _____ Initial Borrowed Amount \$ _____

Purpose _____ Financial Institution Name _____

Borrower _____

Current owing \$ _____ Initial Borrowed Amount \$ _____

Purpose _____ Financial Institution Name _____

Borrower _____

Current owing \$ _____ Initial Borrowed Amount \$ _____

Purpose _____ Financial Institution Name _____

All Other Debt and Liabilities

Borrower _____

Current owing \$ _____ Initial Borrowed Amount \$ _____

Purpose _____ Financial Institution Name _____

Borrower _____

Current owing \$ _____ Initial Borrowed Amount \$ _____

Purpose _____ Financial Institution Name _____

Borrower _____

Current owing \$ _____ Initial Borrowed Amount \$ _____

Purpose _____ Financial Institution Name _____

Declaration*

I declare that I have read and understood the particulars in this form and that all information in this form is accurate and correct

Name (please print): _____

Signed: _____ Date: ____ / ____ / ____